

View linked customers

To view any of the linked customers records, follow these steps:

1. Click the customer record or select “View Record” from the Actions menu, the following page appears:

Customer Segmentations Favorites Locations Stocks

0010000002 Active

| | |
|--|---|
| Customer Id 17,774 | Customer Number 0010000002 |
| Customer Name Academy | Email (blank) |
| Customer Channel (blank) | Customer Category Key |
| Buyer Account Id 108 | Buyer Account Name Buyer01 |
| Discount | Address (blank) |
| LeadTime 0 | Activation Code DFEF06E9ADD6839C |
| CatalogCode (blank) | Wholesale Price Group Wholesale Price |
| Wholesale Alternative Price Group | Retail Price Group |

The customer details are displayed such as the customer number, customer name, and catalog code, etc.

2. Go to **Segmentations** tab, the following page appears:

| Customer | | | |
|---|---------------|----------------|---------|
| Customer | Segmentations | Favorites | Stocks |
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 0 of 14 Selected | | | |
| Name ^ | Status | Updated Date | Actions |
| <input type="checkbox"/> ALL | ● Active | 📅 Nov 26, 2021 | ⋮ |
| <input type="checkbox"/> BRAND HOUSE | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> COM | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> DEPT STORE_FAMILY | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> FLAGSHIP | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> MARKETPLACE | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> PS - GOLF | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> PS - OUTDOOR | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> PS - RUN | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> PS - TEAM | ● Active | 📅 Nov 1, 2021 | ⋮ |
| <input type="checkbox"/> PS - TRAIN-Kishor-11.15 | ● Active | 📅 Nov 1, 2021 | ⋮ |

The segmentation to which the customer is assigned along with its status and updated date are displayed. You can manage the customer segmentations as mentioned in “[Customers Segmentation](#)”.


3. Go to **Favorites** tab, the following page appears:

| Customer Segmentations Favorites Locations Stocks | | | | | |
|--|------------------|-----------|---------|----------------|---------|
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 0 of 3 Selected ⋮ ↻ | | | | | |
| Customer Code ↕ | Article Number ↕ | Tags ↕ | Notes ↕ | Updated Date ↕ | Actions |
| <input type="checkbox"/> 001000002 | 1216007-100 | tag2 | | Jun 3, 2022 | ⋮ |
| <input type="checkbox"/> 001000002 | 1005684-465 | tag1 | | Jun 3, 2022 | ⋮ |
| <input type="checkbox"/> 001000002 | 1005684-001 | tag1 tag2 | | Jun 3, 2022 | ⋮ |

Articles added as favorites for the customer are listed. For each one, the customer code, tags, notes, and updated date are displayed. You can add, import, update and delete favorites. For more information on how to manage favorites, refer to "[Favorites](#)".

4. Go to **Locations** tab, the following page appears:

| Customer Segmentations Favorites Locations Stocks | | | | | |
|---|------------|---------------|--------|----------|---------|
| <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 0 of 1 Selected ⋮ ↻ | | | | | |
| Name ↕ | Code ↕ | Country ↕ | City ↕ | Status ↕ | Actions |
| <input type="checkbox"/> Academy | 0010000002 | United States | | ● Active | ⋮ |



Customer locations are listed. For each one, the code, country, city, and status are displayed. You can add new locations, update or delete any of the listed ones. For more information on how to manage locations, refer to "[Locations](#)".

5. Go to **Stocks** tab, the following page appears, this tab is only available if the Stocks option is activated for the selected catalog:

| Customer Segmentations Favorites Locations Stocks | | |
|--|------------|------------|
| Stock Definition Id | Stock Code | Stock Name |
| <input type="checkbox"/> 8 | Stock01 | Stock01 |
| <input type="checkbox"/> 9 | Stock02 | Stock02 |
| <input type="checkbox"/> 10 | Stock03 | Stock03 |

Stocks are displayed, for each one the stock code and name.