

Import forecasts

You can import a file with forecasts. The customer code, colorway number, and quantity are mandatory columns. To import a file with forecasts, follow these steps:

1. Click the **Import** button, the following window appears:

The screenshot shows a dialog box titled "Import Data" with a blue header and a close button. The dialog is divided into a progress bar at the top and a main content area. The progress bar has six steps: 1 File (active), 2 Sheet, 3 Mapping, 4 Filter (checked), 5 Validation, and 6 Information (checked). The main content area has two radio buttons: "Last Used File" (unselected) and "New File" (selected). Below the radio buttons is a text input field labeled "Filename:" containing "[none]" and a "SELECT..." button. At the bottom of the dialog are "BACK" and "NEXT" buttons.

2. Click **Select** to browse for the file you want to import,
3. Select the file then click **Open**, the name of the file you selected appears in its field, click **Next**, the following window appears:

Import Data

✓ File — ✓ Sheet — 3 Mapping — ✓ Filter — 5 Validation — ✓ Information

Please select the sheet that contains the data you wish to import

forecasts

BACK NEXT

You can click **Back** to return to the previous window.

4. Select the sheet you want from the dropdown list in case your Excel file contains more than one sheet,
5. Click **Next**, the following window appears:

Import Data

File ✓ Sheet ✓ **3 Mapping** Filter ✓ Validation 5 Information ✓

Please select the columns in your sheet that match each of the following fields. All fields marked with a * are mandatory and must be mapped before continuing.

Search

Customer Code*	=	Customer Code* customer code	×
Location Code	=	Location Code location code	×

BACK NEXT

6. Select the column of the sheet that matches each field, you can search for the field you want using the search field, then click **Next**, the following window appears:

Import Data

File ✓ Sheet ✓ Mapping ✓ **Filter** Validation 5 Information ✓

Would you like to import all the rows in the sheet or only the rows that match a specific criteria?

Import All Rows
 Import Only the Rows that match the following criteria:

BACK NEXT

7. Click the radio button next to the import method, either all rows or rows that match certain criteria, a validation window appears informing you if records are valid or not, if not, you need to fix the sheet then import the file again,
8. Click **Next**, the following window appears:

Import Data

File Sheet Mapping Filter **Validation** Information

The sheet will be processed to identify if all the rows are valid to be imported

Status:
Finished

Total Valid Rows:
5

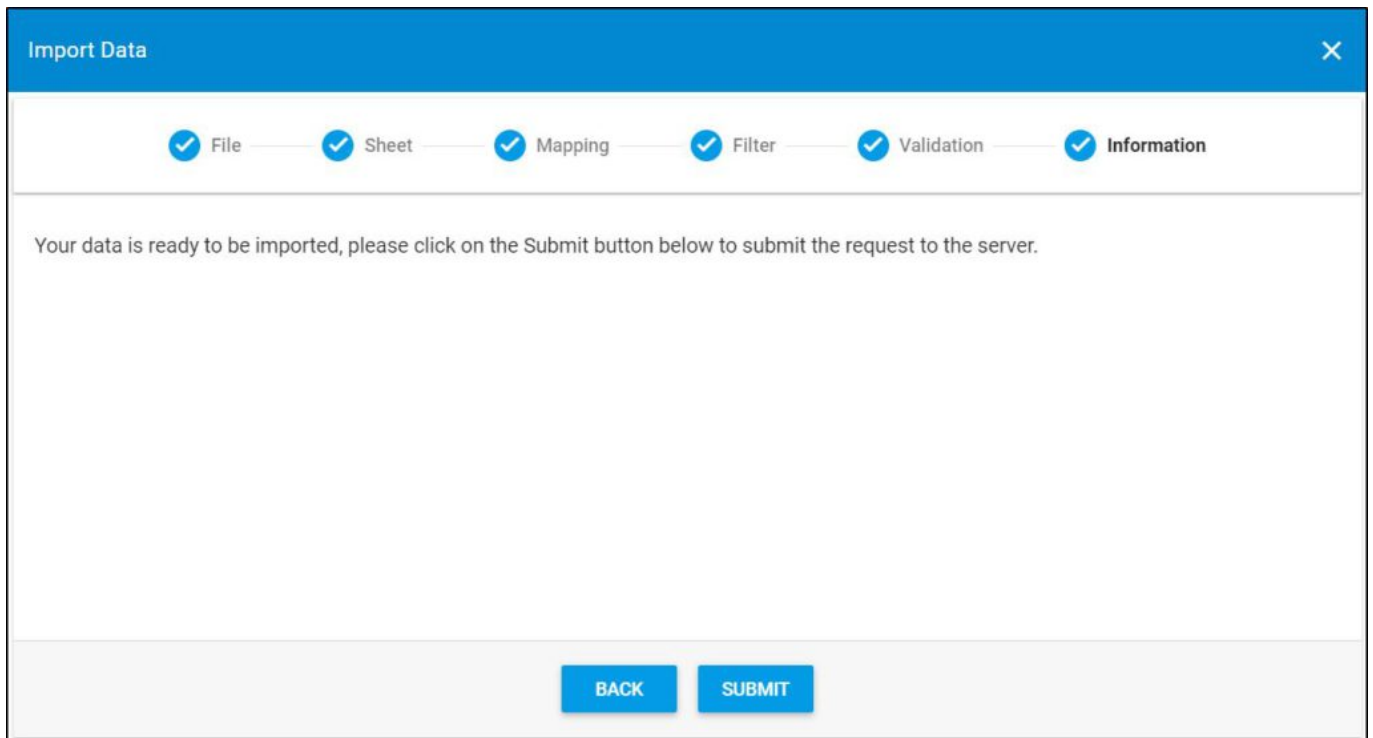
Total Invalid Rows:
0

Total Skipped Rows:
0

No issues were detected in your source file. The data is ready to

BACK NEXT

9. Click **Next**, the following window appears:



10. Click **Submit**, the progress is displayed,
11. Wait until the job is finished, then refresh the page, the imported values are listed.

Notes:

- If changes are not reflected on the page, refresh the browser by pressing F5.
- If any of the records are invalid, you can skip them by clicking the checkbox next to *Skip invalid rows* as shown in the below example:

Import Data ×

✓ File — ✓ Sheet — ✓ Mapping — ✓ Filter — **5 Validation** — ✓ Information

2
Total Invalid Rows:

2
Total Skipped Rows:

0

! There are currently some invalid rows, please rectify these issues before continuing. GET RESULT

Skip invalid rows

BACK NEXT

The **Next** button is activated, and you can import the valid rows.