

Add customer allocation

To add a new customer allocation, follow these steps:



1. Click , the following window appears:

A screenshot of a web application dialog box titled "Assign Allocation Groups" with a close button (X) in the top right corner. The dialog contains a "Customer*" field with a dropdown menu showing "44444". Below this are three input fields: "Allocation Group Name 1 *", "Min Quantity 1 *", and "Max Quantity 1 *". At the bottom right, there are three buttons: "CANCEL", "SAVE", and "SAVE AND NEW".

Allocation Group Name 1 *	Min Quantity 1 *	Max Quantity 1 *

In the “Customer” field, the list of customer numbers linked to the selected catalog is displayed,

2. Select the customer number you want,
3. Click “Allocation Group Name 1”, the list of allocation groups defined for this catalog is displayed as shown in the below example:

Assign Allocation Groups

Allocation Group 1

Allocation Group 2

Allocation Group 3

Allocation Group 4

Allocation Group Name 1 *

Min Quantity 1 *

Max Quantity 1 *

CANCEL SAVE SAVE AND NEW

4. Select the allocation group you want,
5. Enter the minimum and/or maximum quantities, new allocation group and quantity fields are added to the window, as shown below:

Assign Allocation Groups

Customer *

44444

Allocation Group Name 1

Allocation Group 1

Min Quantity 1

100

Max Quantity 1

300

Allocation Group Name 2

Min Quantity 2

Max Quantity 2

CANCEL SAVE SAVE AND NEW

6. Repeat the above steps to add the allocation groups you want,
7. Click **Save** to add the customer allocation and close the window or **Save and New** to

add it and open a new window.

The customer allocation is added to the list.