

Add seller customer

To add a customer to the list of seller customers, follow these steps:



1. Click , the following window appears:

The screenshot shows a 'New Record' form with a blue header bar containing a close button (X). Below the header is a search bar with a magnifying glass icon and the text 'Search'. The form contains several input fields arranged in two columns. The first column includes 'Customer Name' (0 / 50), 'Email' (0 / 500), and 'Division' (0 / 250). The second column includes 'Customer Number *' (0 / 50), 'Sales Organization' (0 / 100), and 'Customer Category' (0 / 250). At the bottom of the form are three buttons: 'CANCEL', 'SAVE', and 'SAVE AND NEW'.

The Search field helps you retrieve any of the fields or menus that are on the window so you can easily fill them. Once you start typing, fields matching the entered characters are returned.

2. Enter the customer name,
3. Enter the customer number,
4. Enter the email, if you want,
5. Enter the sales organization, division, customer category, and channel, if you want,
6. Enter the discount you want,
7. Enter the lead time, if you want,
8. Click the slider next to Auto approve order, if you want orders of the selected customer to be approved automatically,
9. Enter the address, if you want,

10. Select the order type you want, these values are managed at the seller level,
11. Enter the DP account group, if you want,
12. Click **Save** to add the customer and close the window, or **Save and new** to add it and open a new window. Customer is added to the list.