

Adjust without order reference (bulk)

Through this option, you can update ordered quantities automatically without specifying which orders to be adjusted. Quantities with positive value will be created as a new order.

You can import a file to create new order for the new quantities. The Excel sheet should contain the following columns:

- Adjustment name: name of the adjustment (mandatory). All records should have the same adjustment name.
- Article number: order line article number to be adjusted (mandatory)
- Delivery Date: the current delivery date of the article (mandatory)
- Size: size of the order line (mandatory)
- Quantity: quantity can be a positive value to create a new order, or negative to reduce the quantity of the existing order (mandatory)
- For positive quantities the following columns are mandatory:
 - Customer reference: the customer reference to which the new order is created
 - Customer code: the customer code for which the order is created
 - Location code: the location code for which the order is created

To import the file, follow these steps:

1. Click the **Adjust without order reference (bulk)** button, the following window appears:

Import Data ✕

1 File — 2 Sheet — 3 Mapping — ✓ Filter — 5 Validation — ✓ Information

Last Used File
 New File

Filename: [none] SELECT...

BACK NEXT

2. Click **Select** to browse for the file you want to import,
3. Select the file then click **Open**, the name of the file you selected appears in its field,
4. Click **Next**, the following window appears:

Import Data ✕

✓ File — ✓ Sheet — 3 Mapping — ✓ Filter — 5 Validation — ✓ Information

Please select the sheet that contains the data you wish to import

Adjustment ▼

BACK NEXT

You can click **Back** to return to the previous window.

5. Select the sheet you want from the dropdown list in case your file contains more than one sheet,
6. Click **Next**, the following window appears:

Import Data [X]

✓ File — ✓ Sheet — ✓ Mapping — ✓ Filter — **5** Validation — ✓ Information

Please select the columns in your sheet that match each of the following fields. All fields marked with a * are mandatory and must be mapped before continuing.

Adjustments Name*	=	Adjustments Name	X
Article Number*	=	Article No.	X
Delivery Date*	=	Delivery Date	X
Size*			

[BACK] [NEXT]

7. Select the column of the sheet that matches each field, then click **Next**, the following window appears:

Import Data

✓ File — ✓ Sheet — ✓ Mapping — ✓ Filter — 5 Validation — ✓ Information

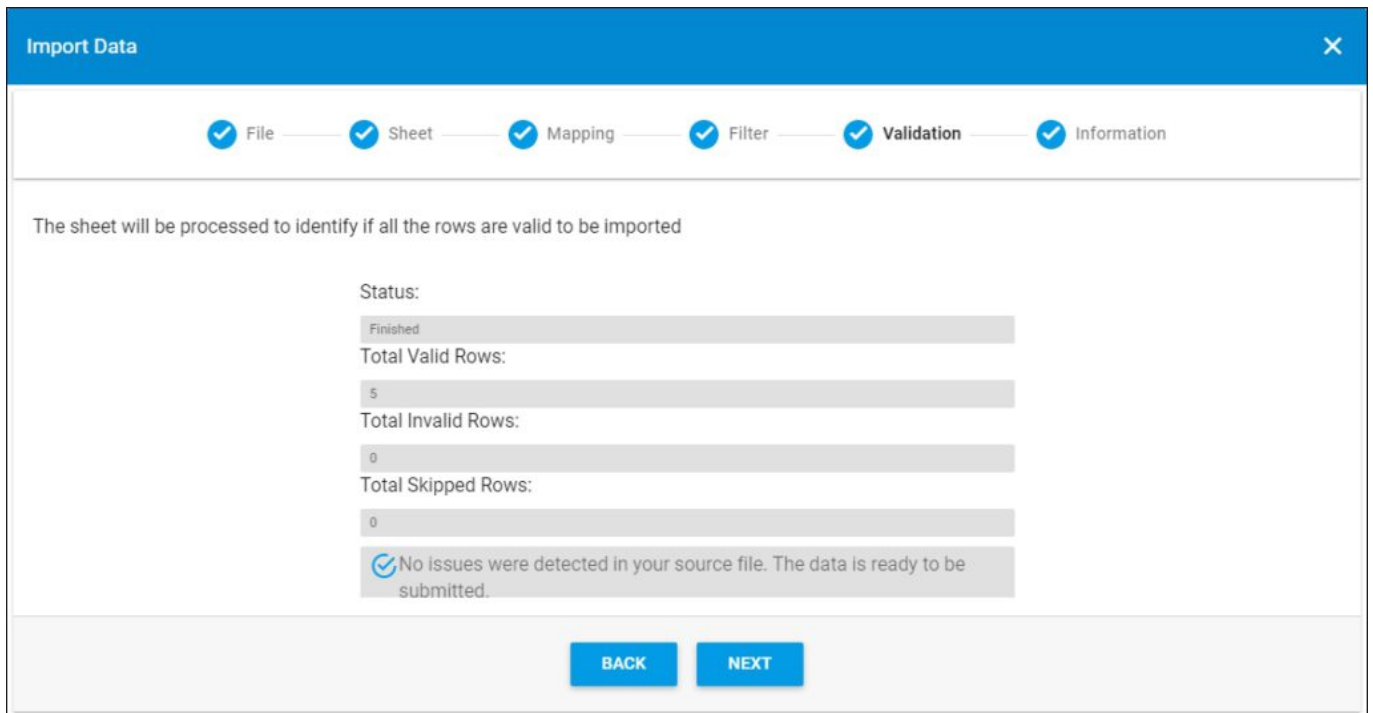
Would you like to import all the rows in the sheet or only the rows that match a specific criteria?

Import All Rows

Import Only the Rows that match the following criteria:

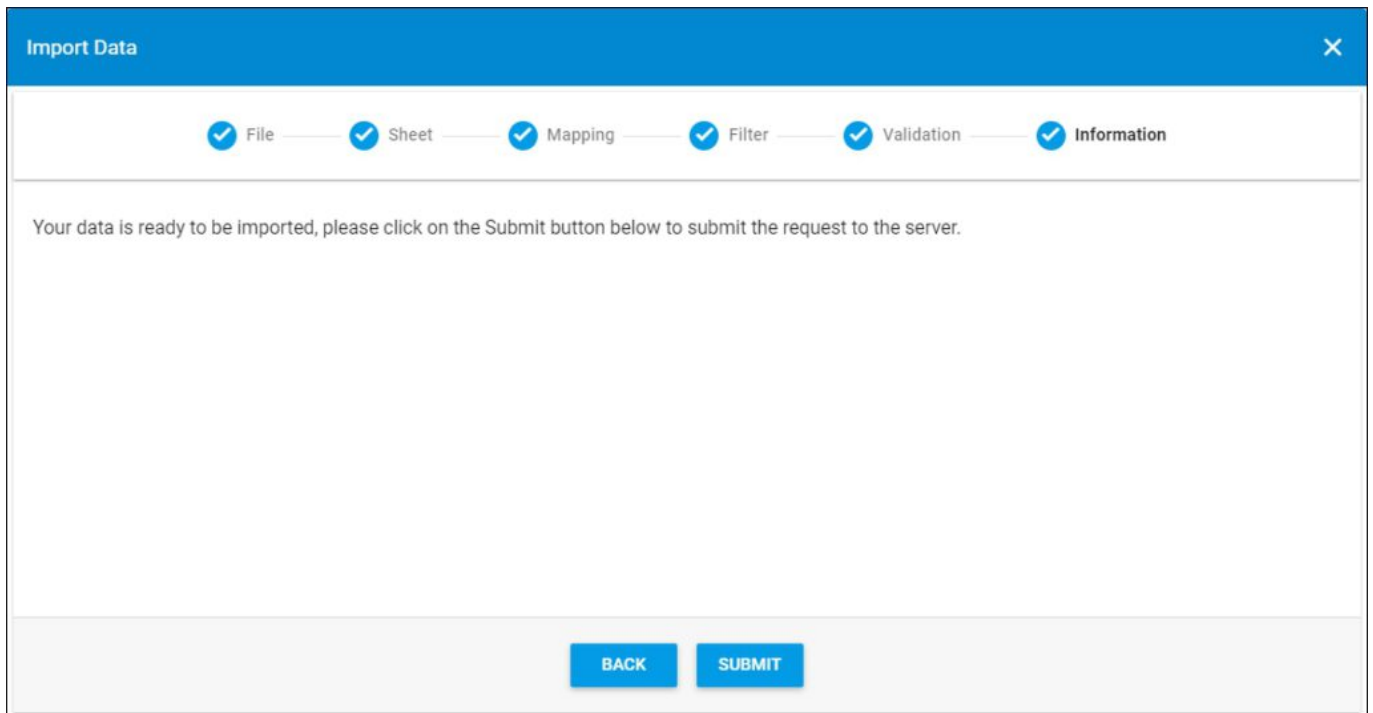
BACK NEXT

8. Click the radio button next to the import method, either all rows or rows that match certain criteria, a validation window appears informing you if records are valid or not, if not, you need to fix the sheet then import the file again,
9. Click **Next**, the following window appears:



The validation window shows the status of the import process the total number of valid rows, and the total number of invalid and skipped rows. The above example shows that all the rows are valid.

10. Click **Next**, the following window appears:



11. Click **Submit**, the progress is displayed,
12. Wait until the job is finished, then refresh the page, values are imported.

Notes:

- If changes are not reflected on the page, refresh the browser by pressing F5.
- If any of the records are invalid, you can skip them by clicking the checkbox next to *Skip invalid rows* as shown in the below example:

Import Data ×

✓ File — ✓ Sheet — ✓ Mapping — ✓ Filter — **5 Validation** — ✓ Information

Total Valid Rows:
1

Total Invalid Rows:
2

Total Skipped Rows:
0

! There are currently some invalid rows, please rectify these issues before continuing. GET RESULT

Skip invalid rows

BACK NEXT

The **Next** button is activated, and you can import the valid rows.