

View linked customers

To view any of the linked customers records, follow these steps:

1. Click the customer record or select “View Record” from the Actions menu, the following page appears:

Customer Segmentations Favorites Locations Stocks

0010000002 Active

Customer Id 17,774	Customer Number 0010000002
Customer Name Academy	Email (blank)
Customer Channel (blank)	Customer Category Key
Buyer Account Id 108	Buyer Account Name Buyer01
Discount	Address (blank)
LeadTime 0	Activation Code DFEF06E9ADD6839C
CatalogCode (blank)	Wholesale Price Group Wholesale Price
Wholesale Alternative Price Group	Retail Price Group

The customer details are displayed such as the customer number, customer name, and catalog code, etc.

2. Go to **Segmentations** tab, the following page appears:

Customer			
Segmentations			
Favorites			
Locations			
Stocks			
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>		0 of 14 Selected	
Name ^	Status	Updated Date	Actions
<input type="checkbox"/> ALL	● Active	📅 Nov 26, 2021	⋮
<input type="checkbox"/> BRAND HOUSE	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> COM	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> DEPT STORE_FAMILY	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> FLAGSHIP	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> MARKETPLACE	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> PS - GOLF	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> PS - OUTDOOR	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> PS - RUN	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> PS - TEAM	● Active	📅 Nov 1, 2021	⋮
<input type="checkbox"/> PS - TRAIN-Kishor-11.15	● Active	📅 Nov 1, 2021	⋮

The segmentation to which the customer is assigned along with its status and updated date are displayed. You can manage the customer segmentations as mentioned in “[Customers Segmentation](#)”.

3. Go to **Favorites** tab, the following page appears:

Customer Segmentations Favorites Locations Stocks					
<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> 0 of 3 Selected ⋮ ↻					
Customer Code	Article Number	Tags	Notes	Updated Date	Actions
<input type="checkbox"/> 001000002	1216007-100	tag2		📅 Jun 3, 2022	⋮
<input type="checkbox"/> 001000002	1005684-465	tag1		📅 Jun 3, 2022	⋮
<input type="checkbox"/> 001000002	1005684-001	tag1 tag2		📅 Jun 3, 2022	⋮

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Articles added as favorites for the customer are listed. For each one, the customer code, tags, notes, and updated date are displayed. You can add, import, update and delete favorites. For more information on how to manage favorites, refer to "[Favorites](#)".

4. Go to **Locations** tab, the following page appears:

Customer Segmentations Favorites Locations Stocks					
<input type="checkbox"/> 0 of 1 Selected					
Name ↕	Code ↕	Country ↕	City ↕	Status ↕	Actions
<input type="checkbox"/> Academy	0010000002	United States		● Active	

Customer locations are listed. For each one, the code, country, city, and status are displayed. You can add new locations, update or delete any of the listed ones. For more information on how to manage locations, refer to "[Locations](#)".

5. Go to **Stocks** tab, the following page appears, this tab is only available if the Stocks option is activated for the selected catalog:

Customer Segmentations Favorites Locations Stocks		
0 of 3 Selected		
Stock Definition Id	Stock Code	Stock Name
<input type="checkbox"/> 8	Stock01	Stock01
<input type="checkbox"/> 9	Stock02	Stock02
<input type="checkbox"/> 10	Stock03	Stock03

Stocks are displayed, for each one the stock code and name.