


Add restricted retail window

To add a restricted retail window based on a specific role, follow these steps:



1. Click , the following window appears:

A screenshot of a dialog box titled "Create Retail Windows Restriction" with a close button (X) in the top right corner. The dialog contains two text input fields: "Account Type *" with a dropdown arrow and "Role Name *". Below these fields are two toggle switches: "Not Viewable" (which is currently turned on) and "Not Editable" (which is currently turned off). At the bottom right of the dialog are two buttons: "CANCEL" and "SAVE".

Create Retail Windows Restriction

Account Type *

Role Name *

☒ Not Viewable ☐ Not Editable

CANCEL SAVE

2. Select the account type then role name, each from its field,
3. Click the slider button next to Not viewable if you want to prevent the role users from viewing the retail window, the Not editable slider is automatically selected,
4. Click the slider button next to Not editable if you want to prevent the role users from editing the retail window,
5. Click **Save**, the restriction is added to the list.