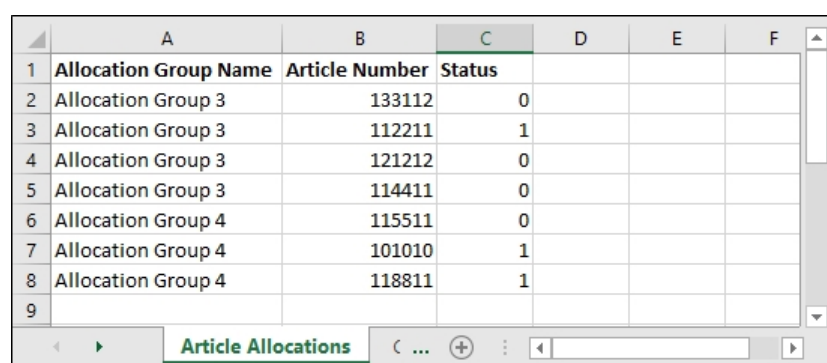


Import allocation groups

You can import a file with allocation groups to add multiple groups in an easy way instead of adding them individually to T1.

Make sure to have the allocation groups list in an Excel sheet with the following columns: allocation group name, article number, and status. Below is an example of the Excel sheet format:



| | A | B | C | D | E | F |
|---|-----------------------|----------------|--------|---|---|---|
| 1 | Allocation Group Name | Article Number | Status | | | |
| 2 | Allocation Group 3 | 133112 | 0 | | | |
| 3 | Allocation Group 3 | 112211 | 1 | | | |
| 4 | Allocation Group 3 | 121212 | 0 | | | |
| 5 | Allocation Group 3 | 114411 | 0 | | | |
| 6 | Allocation Group 4 | 115511 | 0 | | | |
| 7 | Allocation Group 4 | 101010 | 1 | | | |
| 8 | Allocation Group 4 | 118811 | 1 | | | |
| 9 | | | | | | |

The status column can have the following values:

- 0 which means that this article is unassigned to the allocation group and you can assign it to another group
- 1 which means that this article is assigned to this group. If the status is not specified then it is "1" by default

To import the file, follow these steps:

1. Click the **Import** button, the following window appears:

The screenshot shows the 'Import Data' dialog box with a blue header and a close button (X) in the top right. A progress bar at the top indicates the current step: 1 File (active), 2 Sheet, 3 Mapping, 4 Filter (checked), 5 Validation, and 6 Information (checked). Below the progress bar, there are two radio button options: 'Last Used File' (unselected) and 'New File' (selected). Underneath, there is a text input field labeled 'Filename:' containing '[none]' and a 'SELECT...' button to its right. At the bottom center, there are two buttons: 'BACK' and 'NEXT'.

2. Click **Select** to browse for the file you want to import,
3. Select the file then click **Open**, the name of the file you selected appears in its field,
4. Click **Next**, the following window appears:

The screenshot shows the 'Import Data' dialog box with a blue header and a close button (X) in the top right. The progress bar at the top indicates the current step: 1 File (checked), 2 Sheet (checked), 3 Mapping (active), 4 Filter (checked), 5 Validation, and 6 Information (checked). Below the progress bar, the text reads 'Please select the sheet that contains the data you wish to import'. Underneath, there is a dropdown menu currently showing 'Article Allocations'. At the bottom center, there are two buttons: 'BACK' and 'NEXT'.

You can click **Back** to return to the previous window.

5. Select the sheet you want from the dropdown list in case your file contains more than one sheet,
6. Click **Next**, the following window appears:

Import Data [X]

File —
 Sheet —
 3 Mapping —
 Filter —
 5 Validation —
 Information

Please select the columns in your sheet that match each of the following fields. All fields marked with a * are mandatory and must be mapped before continuing.

🔍 Search

Allocation Group Name* = Allocation Group Name *

Article Number* = Article Number [X]

7. Select the column of the sheet that matches each field, you can search for the field you want using the search field, then click **Next**, the following window appears:

Import Data [X]

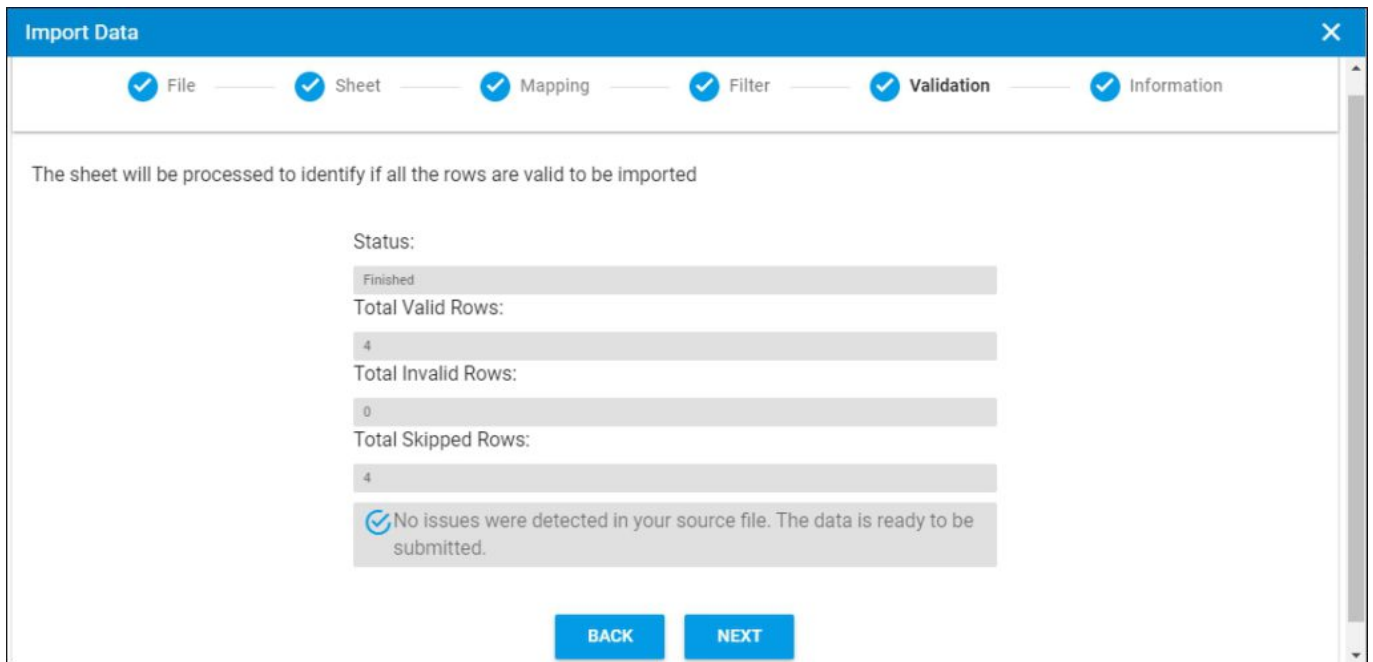
File —
 Sheet —
 Mapping —
 Filter —
 5 Validation —
 Information

Would you like to import all the rows in the sheet or only the rows that match a specific criteria?

Import All Rows
 Import Only the Rows that match the following criteria:

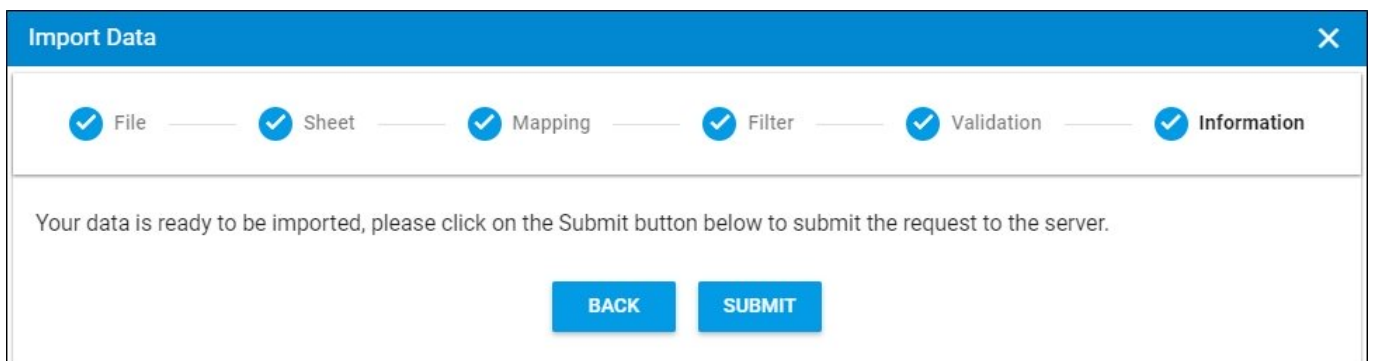
8. Click the radio button next to the import method, either all rows or rows that match certain criteria, a validation window appears informing you if records are valid or not, if not, you need to fix the sheet then import the file again,

9. Click **Next**, the following window appears:



The validation window shows the status of the import process, the total number of valid rows, and the total number of invalid and skipped rows. The above example shows that all the rows are valid.

10. Click **Next**, the following window appears:



11. Click **Submit**, the progress is displayed,

12. Wait until the job is finished, then refresh the page, allocation groups are imported.

Notes:

- If changes are not reflected on the page, refresh the browser by pressing F5.
- If any of the records are invalid, you can skip them by clicking the checkbox next to

Skip invalid rows as shown in the below example:

Import Data

File Sheet Mapping Filter **5 Validation** Information

Total Valid Rows:
1

Total Invalid Rows:
2

Total Skipped Rows:
0

! There are currently some invalid rows, please rectify these issues before continuing. **GET RESULT**

Skip invalid rows

BACK NEXT

The **Next** button is activated, and you can import the valid rows.